



Footnotes and Disclosures

General

Since 2019, Shoreline Equity Partners has focused on investing in companies with enterprise values from \$50 to \$250 million.

In 2019, we raised our inaugural fund of \$300 million in capital commitments.

As of 2022, the total enterprise value of the companies across our realized and current investments from funds at prior firms and our current fund exceeds \$1.3 billion.

Shoreline investment professionals have invested in 10+ platforms across the Southeast at Shoreline and at prior firms.

Who We Are

As of 2021 and according to Preqin, less than 4% of U.S. private equity capital committed since 2010 has been raised by firms headquartered in the Southeast.

As of 2021 and according to the Bureau of Economic Analysis and the St. Louis Federal Reserve, the Southeast remains the largest contributor to U.S. gross domestic product (22% of total) and population growth in the region has outpaced the national average every year since 2012.

The definition of the Southeast according to the sources above includes the states of Alabama, Arkansas, Florida, Georgia, Kentucky, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Virginia and West Virginia.

Investments

List of investments represent current Shoreline platforms and platforms of other firms. Platforms of other firms are presented for illustrative purposes only to reflect the experience of Shoreline professionals and are not Shoreline platforms. Such companies may not be representative of Shoreline investments and there can be no assurance that Shoreline will invest in companies with similar characteristics in the future.