



SUMMARY OVERVIEW

We are a U.S. lower middle market private equity firm with \$300M of committed capital focused on actively partnering with leading management teams. Our goal is to implement collaborative solutions with portfolio company executives to drive growth and optimize operations.

IDEAL PARTNER FOR MANAGEMENT, LEGACY-FOCUSED SELLERS, AND INTERMEDIARIES



- Our model considers a broader set of stakeholders in our decisions
- We pride ourselves on being down-to-earth, transparent and responsive
- Our team is accountable for collective success with management
- We offer leading management incentive packages to ensure our success is shared
- Purpose-driven model with meaningful portion of profit contributed to philanthropy

HEADQUARTERED IN THE SOUTHEASTERN U.S.



- Shoreline is headquartered in Jacksonville, Florida
- We have a particular interest in developing close partnerships with companies, intermediaries, executives, and other professionals in the Southeastern U.S.

INVESTMENT CRITERIA

Shoreline seeks to invest in companies that meet the following preferred criteria:

GEOGRAPHY	FINANCIAL SIZE	TARGET INDUSTRIES	TRANSACTION TYPES
<ul style="list-style-type: none"> • Particular interest in investments with Southeast HQ or referred by firms in Southeast, including Texas 	<ul style="list-style-type: none"> • Company EBITDA: \$3 – \$25M • Transaction Value: \$25 – \$250M 	<ul style="list-style-type: none"> • Value-Added Distribution • Business & Industrial Services • Specialized Manufacturing 	<ul style="list-style-type: none"> • Buyouts • Recapitalizations • Corporate Divestitures

PROFESSIONALS

Mike Hand, *Managing Partner*

Peter Franz, *Partner*

Ian Garland, *Vice President*

Zach Mittelmark, *Vice President*

Mike Mancini, *Associate*

Peter Bouret, *Associate*

Mac McCready, *Associate*

Jennifer Lada, *CFO*

Michael Brennan, *Director of BD*

Gabrielle Kilker, *BD Associate*

Megan Ortman, *BD Assistant*

WHAT EXECUTIVES ARE SAYING

PETER POLITIS
CHAIRMAN OF THE BOARD,
MR. GREENS

"It's a friend, family business mentality and that works with us, it works with companies like us."

AL JURGELA
FORMER CEO,
ENVIRONMENTAL EXPRESS

"(Shoreline) wants to support your vision for the business, they want to buy into your vision for the business and they want to see the business grow."

DAVID MAST
CEO, PRECISION
AVIATION GROUP

"They were always collaborative, supportive, and would listen. It wasn't about winning and losing for them, it was about how do we make the business better."

BILL DRURY
CHAIRMAN OF THE BOARD,
CUSTOM MOLDED
PRODUCTS

"The Shoreline team helped us define our sales strategy, identify the holes in our organization, helped us onboard the talent that was needed and build not only a reporting structure, but a company infrastructure that allowed us to continue to grow."

REPRESENTATIVE INVESTMENT EXPERIENCE

VALUE-ADDED DISTRIBUTION



ENVIRONMENTAL EXPRESS, INC.



TRANZONIC



FIVE STAR
Food Service



PAINTERS SUPPLY
& EQUIPMENT CO.

WHEELPROS

BUSINESS AND INDUSTRIAL SERVICES



PAVEMENT
PARTNERS



FLSA
FIRE AND LIFE SAFETY AMERICA
PROTECTING AMERICA



GCS
INC.



PAG
PRECEDENT AVIATION GROUP, INC.

SPECIALIZED MANUFACTURING



ENGELMAN'S
BAKERY



CMP

katzkin



Represents active investments at Shoreline

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