



Footnotes and Disclosures

General

Since 2019, Shoreline Equity Partners has focused on investing in companies with enterprise values from \$50 to \$250 million.

In 2019, we raised our inaugural fund of \$300 million in capital commitments.

The total enterprise value of the companies across our realized and current investments from funds at prior firms and our current fund exceeds \$1.2 billion.

Shoreline investment professionals have invested in 10+ platforms across the Southeast at Shoreline and at prior firms.

Who We Are

As of 2018 and according to Preqin, less than 4% of U.S. private equity capital committed since 2010 has been raised by firms headquartered in the Southeast.

As of 2018 and according to the Bureau of Economic Analysis and the St. Louis Federal Reserve, the Southeast remains the largest contributor to U.S. gross domestic product (21% of total) and contains the largest percentage of the U.S. population (26% of total).

The definition of the Southeast according to the sources above includes the states of Alabama, Arkansas, Florida, Georgia, Kentucky, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Virginia and West Virginia. Given the close proximity and existing relationships, Shoreline also includes Texas, Maryland, and Washington D.C. in our definition of the Southeast.

Investments

List of investments include those at Shoreline as well as platforms that were led, managed, or advised through the Board of Directors, by Shoreline investment professionals while at prior firms. Prior firm investments include only those that fit our current investment mandate.